## 2022 Construction Survey [Enterprise Record]

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#### Abstract

In 2022, the number of enterprises in the construction industry rose by 2.0\% from 2021. The number of workers grew by $5.3 \%$ from 2021. The annual sales rose by $12.4 \%$ from 2021 . The construction expenses rose by $12.5 \%$ from 2021. The value added rose by $9.7 \%$ from 2021.



$\square$ The number of construction enterprises was 87,239 enterprises in 2022, which increased by $2.0 \%$ ( 1,706 enterprises) from 2021. The number of construction workers was 1.74 million persons in 2022, which increased by $5.3 \%$ ( 88 thousand persons) from 2021.

O As for 'General construction', the number of enterprises was 15,201 enterprises in 2022, rising by $22.6 \%$ ( 2,802 enterprises) from 2021. As for 'Specialized construction activities', the number of enterprises was 72,038 enterprises in 2022 , falling by $1.5 \%$ ( 1,096 enterprises) from 2021.
< Figure > Trends in the number of construction enterprises

< Table > Number of enterprises by industry
(Unit: each, \%)

| Classification | Number of enterprises |  |  |  | Year-on-year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2021 | Composition | 2022 | Composition | Change | Percent change |
| Construction | 85,533 | 100.0 | 87,239 | 100.0 | 1,706 | 2.0 |
| General construction | 12,399 | 14.5 | 15,201 | 17.4 | 2,802 | 22.6 |
| Building construction | 9,125 | 10.7 | 10,893 | 12.5 | 1,768 | 19.4 |
| Heavy and civil engineering construction | 3,274 | 3.8 | 4,308 | 4.9 | 1,034 | 31.6 |
| Specialized construction activities | 73,134 | 85.5 | 72,038 | 82.6 | -1,096 | -1.5 |
| Site preparation and construction of foundation works and structures | 22,346 | 26.1 | 22,263 | 25.5 | -83 | -0.4 |
| Construction of installing building equipment | 11,477 | 13.4 | 11,518 | 13.2 | 41 | 0.4 |
| Electrical and communication works | 22,767 | 26.6 | 23,414 | 26.8 | 647 | 2.8 |
| Building completion and finishing | 14,209 | 16.6 | 13,809 | 15.8 | -400 | -2.8 |
| Repair and maintenance works for construction works and supplementary facilities | 2,335 | 2.7 | 1,034 | 1.2 | -1,301 | -55.7 |

O As for the number of workers by industry, 'General construction' marked 613 thousand persons, which grew by 11.4\% (63 thousand persons) from 2021. 'Specialized construction activities' marked 1.127 million persons, which rose by $2.3 \%$ ( 25 thousand persons) from 2021.

< Table > Number of workers by industry
(Unit: thousand persons, \%)

| Classification | Number of workers |  |  |  | Year-on-year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2021 | Composition | 2022 | Composition | Change | Percent change |
| Construction | 1,652 | 100.0 | 1,740 | 100.0 | 88 | 5.3 |
| General construction | 550 | 33.3 | 613 | 35.2 | 63 | 11.4 |
| Building construction | 426 | 25.8 | 468 | 26.9 | 43 | 10.0 |
| Heavy and civil engineering construction | 124 | 7.5 | 145 | 8.3 | 20 | 16.3 |
| Specialized construction activities | 1,102 | 66.7 | 1,127 | 64.8 | 25 | 2.3 |
| Site preparation and construction of foundation works and structures | 409 | 24.8 | 427 | 24.6 | 18 | 4.5 |
| Construction of installing building equipment | 186 | 11.2 | 210 | 12.0 | 24 | 12.8 |
| Electrical and communication works | 267 | 16.2 | 273 | 15.7 | 5 | 2.1 |
| Building completion and finishing | 222 | 13.5 | 210 | 12.1 | -12 | -5.6 |
| Repair and maintenance works for construction works and supplementary facilities | 17 | 1.0 | 7 | 0.4 | -10 | -58.4 |The annual sales of construction enterprises recorded 461 trillion won in 2022, which grew by 12.4\% ( 50.7 trillion won) from 2021.

O The annual sales of 'General construction' recorded 292.5 trillion won in 2022, which rose by $15.5 \%$ ( 39.3 trillion won) from 2021. The annual sales of 'Specialized construction activities' recorded 168.5 trillion won in 2022, which rose by $7.2 \%$ ( 11.3 trillion won) from 2021.

O The annual sales of top 100 construction enterprises stood at 164.4 trillion won in 2022, which occupied $35.7 \%$ of the total annual sales. Their annual sales grew by $17.2 \%$ from 2021.

< Table > Annual sales by industry
(Unit: billion won, \%)

| Classification | Annual sales |  |  |  | Year-on-year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2021 | Composition | 2022 | Composition | Change | Percent change |
| Construction | 410,301 | 100.0 | 460,975 | 100.0 | 50,674 | 12.4 |
| General construction | 253,173 | 61.7 | 292,521 | 63.5 | 39,348 | 15.5 |
| Building construction | 216,447 | 52.8 | 251,358 | 54.5 | 34,912 | 16.1 |
| Heavy and civil engineering construction | 36,726 | 9.0 | 41,163 | 8.9 | 4,436 | 12.1 |
| Specialized construction activities | 157,128 | 38.3 | 168,454 | 36.5 | 11,326 | 7.2 |
| Site preparation and construction of foundation works and structures | 55,874 | 13.6 | 60,417 | 13.1 | 4,542 | 8.1 |
| Construction of installing building equipment | 25,882 | 6.3 | 30,500 | 6.6 | 4,618 | 17.8 |
| Electrical and communication works | 39,343 | 9.6 | 41,853 | 9.1 | 2,510 | 6.4 |
| Building completion and finishing | 33,538 | 8.2 | 34,557 | 7.5 | 1,019 | 3.0 |
| Repair and maintenance works for construction works and supplementary facilities | 2,491 | 0.6 | 1,129 | 0.2 | -1,362 | -54.7 |The construction expenses of construction enterprises recorded 439.9 trillion won in 2022, which increased by 12.5\% (49 trillion won) from 2021.

O The construction expenses of 'General construction' marked 278.5 trillion won in 2022, which grew by $15.8 \%$ ( 37.9 trillion won) from 2021. The construction expenses of 'Specialized construction activities' marked 161.4 trillion won in 2022, which grew by 7.3\% (11 trillion won) from 2021.
< Figure > Trends in construction expenses


> < Table > Construction expenses by industry
(Unit: billion won, \%)

| Classification | Construction expenses |  |  |  | Year-on-year |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2021 | Composition | 2022 | Composition | Change | Percent change |
| Construction | 390,938 | 100.0 | 439,930 | 100.0 | 48,992 | 12.5 |
| General construction | 240,547 | 61.5 | 278,492 | 63.3 | 37,945 | 15.8 |
| Building construction | 205,686 | 52.6 | 239,655 | 54.5 | 33,969 | 16.5 |
| Heavy and civil engineering construction | 34,861 | 8.9 | 38,837 | 8.8 | 3,976 | 11.4 |
| Specialized construction activities | 150,392 | 38.5 | 161,438 | 36.7 | 11,046 | 7.3 |
| Site preparation and construction of foundation works and structures | 53,655 | 13.7 | 57,945 | 13.2 | 4,290 | 8.0 |
| Construction of installing building equipment | 24,779 | 6.3 | 29,234 | 6.6 | 4,456 | 18.0 |
| Electrical and communication works | 37,233 | 9.5 | 39,771 | 9.0 | 2,538 | 6.8 |
| Building completion and finishing | 32,370 | 8.3 | 33,418 | 7.6 | 1,048 | 3.2 |
| Repair and maintenance works for construction works and supplementary facilities | 2,356 | 0.6 | 1,070 | 0.2 | -1,286 | -54.6 |The value added of the construction industry recorded 146.1 trillion won in 2022, which rose by 9.7\% (12.9 trillion won) from 2021.

O The value added of 'General construction' recorded 69.6 trillion won in 2022, which rose by $14.6 \%$ ( 8.9 trillion won) from 2021. The value added of 'Specialized construction activities' recorded 76.5 trillion won in 2022, which rose by $5.5 \%$ ( 4 trillion won) from 2021.
< Figure > Trends in value added


< Major indicators of the construction industry >

| Classification | Percent |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  | 2021 | 2022 | ChangePhange (\%) |  |
| Number of enterprises (each) | 82,567 | 85,533 | 87,239 | 1,706 | 2.0 |
| Number of workers (thousand persons) | 1,671 | 1,652 | 1,740 | 88 | 5.3 |
| Annual sales (billion won) | 396,897 | 410,301 | 460,975 | 50,674 | 12.4 |
| Construction expenses (billion won) | 377,998 | 390,938 | 439,930 | 48,992 | 12.5 |
| Value added (billion won) | 129,989 | 133,208 | 146,107 | 12,899 | 9.7 |

