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Preliminary Results of the 2024 Mining and Manufacturing Survey

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Preliminary Results of the 2024 Mining and Manufacturing Survey

◇ In 2024, the number of establishments, the number of workers, the value of shipments and value added in 'Mining and Manufacturing' (with 10 workers or more) rose by 0.7%, 2.1%, 4.9% and 11.4%, respectively, from 2023.

□ (Number of establishments)

The number of establishments in 'Mining and Manufacturing' (with 10 workers or more) was 73,890 in 2024, rising by 508 establishments (0.7%) from 2023.

○ As for the number of establishments in 2024, 'Manufacture of Food Products', 'Manufacture of Electrical Equipment' and 'Manufacture of Chemicals and Chemical Products; except Pharmaceuticals and Medicinal Chemicals' rose by 269 establishments (4.1%), 81 establishments (1.7%) and 78 establishments (2.3%), respectively, from 2023. Whereas, 'Manufacture of Textiles, except Apparel' and 'Manufacture of Rubber and Plastics Products' fell by 92 establishments (-3.5%) and 89 establishments (-1.4%), respectively, from 2023.

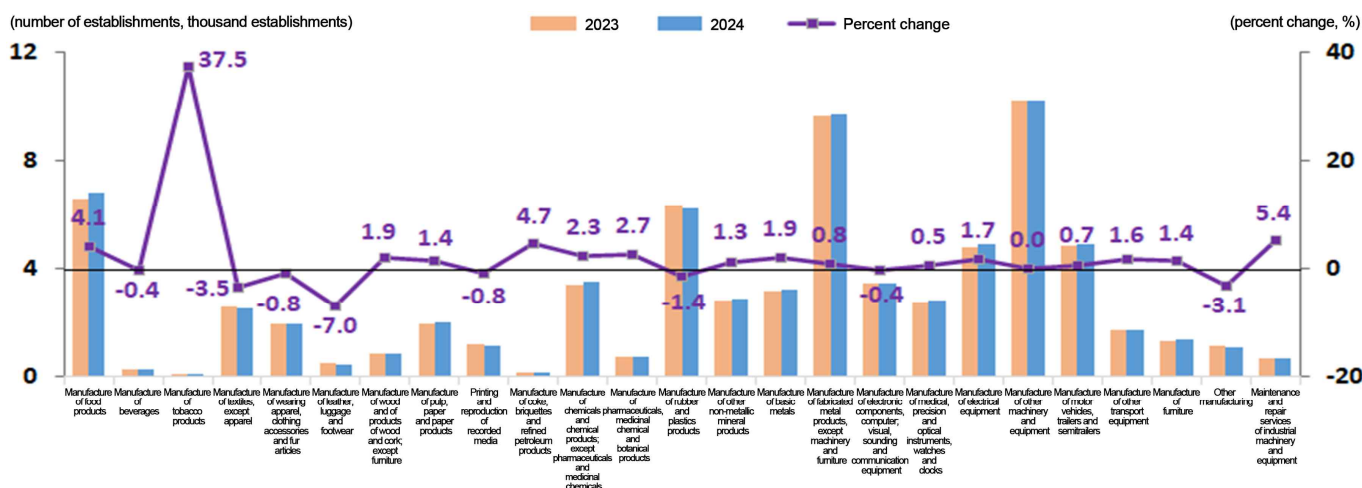
< Number of establishments in 'Mining and Manufacturing' by industry >

(Unit: each, %)

Industry	2023	2024	Change	Percent change	Industry	2023	2024	Change	Percent change
Mining and manufacturing	73,382	73,890	508	0.7	21. Manufacture of pharmaceuticals, medicinal chemical and botanical products	714	733	19	2.7
Mining	332	320	-12	-3.6	22. Manufacture of rubber and plastics products	6,342	6,253	-89	-1.4
Manufacturing	73,050	73,570	520	0.7	23. Manufacture of other non-metallic mineral products	2,831	2,868	37	1.3
10. Manufacture of food products	6,564	6,833	269	4.1	24. Manufacture of basic metals	3,141	3,202	61	1.9
11. Manufacture of beverages	278	277	-1	-0.4	25. Manufacture of fabricated metal products, except machinery and furniture	9,679	9,753	74	0.8
12. Manufacture of tobacco products	8	11	3	37.5	26. Manufacture of electronic components, computer; visual, sounding and communication equipment	3,451	3,437	-14	-0.4
13. Manufacture of textiles, except apparel	2,605	2,513	-92	-3.5	27. Manufacture of medical, precision and optical instruments, watches and clocks	2,784	2,797	13	0.5
14. Manufacture of wearing apparel, clothing accessories and fur articles	1,935	1,920	-15	-0.8	28. Manufacture of electrical equipment	4,814	4,895	81	1.7
15. Manufacture of leather, luggage and footwear	470	437	-33	-7.0	29. Manufacture of other machinery and equipment	10,269	10,274	5	0.0
16. Manufacture of wood and of products of wood and cork; except furniture	825	841	16	1.9	30. Manufacture of motor vehicles, trailers and semitrailers	4,865	4,899	34	0.7
17. Manufacture of pulp, paper and paper products	1,957	1,985	28	1.4	31. Manufacture of other transport equipment	1,708	1,736	28	1.6

18. Printing and reproduction of recorded media	1,166	1,157	-9	-0.8	32. Manufacture of furniture	1,321	1,340	19	1.4
19. Manufacture of coke, briquettes and refined petroleum products	150	157	7	4.7	33. Other manufacturing	1,106	1,072	-34	-3.1
20. Manufacture of chemicals and chemical products; except pharmaceuticals and medicinal chemicals	3,416	3,494	78	2.3	34. Maintenance and repair services of industrial machinery and equipment	651	686	35	5.4

< Number of establishments in the Manufacturing Industry by industry >



□ (Number of workers)

The number of workers in 'Mining and Manufacturing' was 3.046 million persons in 2024, growing by 62 thousand persons (2.1%) from 2023.

- As for the number of workers in 2024, 'Manufacture of other Transport Equipment', 'Manufacture of Food Products' and 'Manufacture of Chemicals and Chemical Products; except Pharmaceuticals and Medicinal Chemicals' rose by 28 thousand persons (20.3%), 11 thousand persons (4.5%) and 5 thousand persons (3.6%), respectively, from 2023. Whereas, 'Manufacture of Textiles, except Apparel' fell by 2 thousand persons (-3.4%) from 2023.

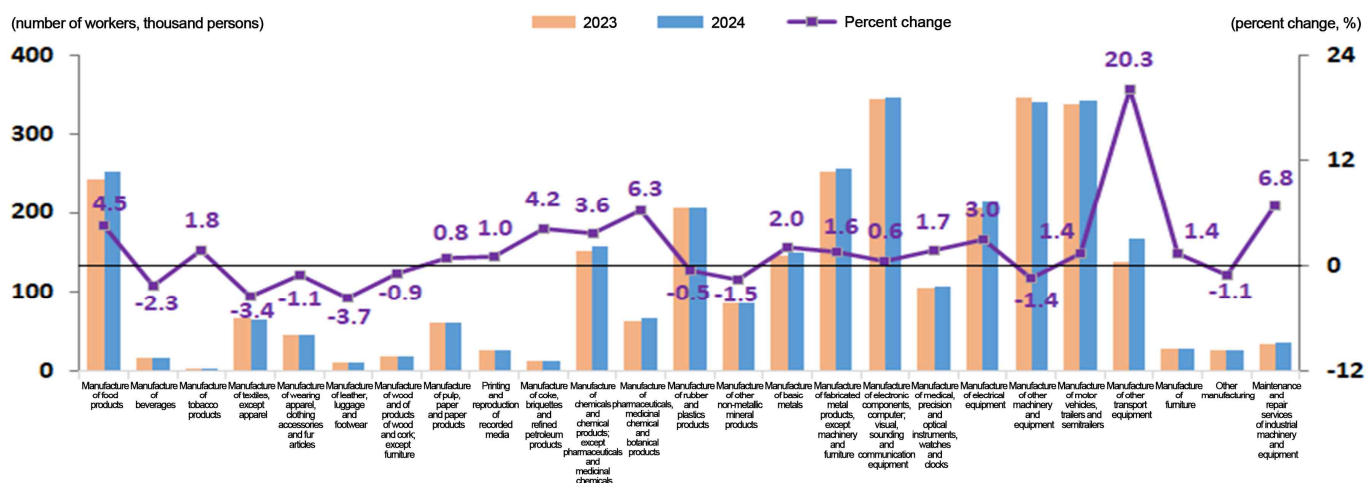
< Number of workers in 'Mining and Manufacturing' by industry >

(Unit: thousand persons, %)

Industry	2023	2024	Change	Percent change	Industry	2023	2024	Change	Percent change
Mining	9	9	-1	-8.7	22. Manufacture of rubber and plastics products	207	205	-1	-0.5
Manufacturing	2,974	3,037	63	2.1	23. Manufacture of other non-metallic mineral products	87	85	-1	-1.5
10. Manufacture of food products	242	253	11	4.5	24. Manufacture of basic metals	146	149	3	2.0
11. Manufacture of beverages	16	16	0	-2.3	25. Manufacture of fabricated metal products, except machinery and furniture	252	256	4	1.6
12. Manufacture of tobacco products	3	3	0	1.8	26. Manufacture of electronic components, computer, visual, sounding and communication equipment	345	347	2	0.6

13. Manufacture of textiles, except apparel	66	64	-2	-3.4	27. Manufacture of medical, precision and optical instruments, watches and clocks	105	106	2	1.7
14. Manufacture of wearing apparel, clothing accessories and fur articles	45	44	0	-1.1	28. Manufacture of electrical equipment	207	213	6	3.0
15. Manufacture of leather, luggage and footwear	11	11	0	-3.7	29. Manufacture of other machinery and equipment	347	342	-5	-1.4
16. Manufacture of wood and of products of wood and cork; except furniture	18	18	0	-0.9	30. Manufacture of motor vehicles, trailers and semitrailers	338	343	5	1.4
17. Manufacture of pulp, paper and paper products	61	61	0	0.8	31. Manufacture of other transport equipment	139	167	28	20.3
18. Printing and reproduction of recorded media	26	26	0	1.0	32. Manufacture of furniture	28	28	0	1.4
19. Manufacture of coke, briquettes and refined petroleum products	12	13	1	4.2	33. Other manufacturing	26	26	0	-1.1
20. Manufacture of chemicals and chemical products; except pharmaceuticals and medicinal chemicals	152	158	5	3.6	34. Maintenance and repair services of industrial machinery and equipment	33	36	2	6.8

< Number of workers in the Manufacturing Industry by industry >



□ (Value of shipments)

The value of shipments in 'Mining and Manufacturing' stood at 2,090.2 trillion won in 2024, growing by 97.7 trillion won (4.9%) from 2023.

- As for the value of shipments in 2024, 'Manufacture of Electronic Components, Computer; Visual, Sounding and Communication Equipment' and 'Manufacture of other Transport Equipment' rose by 71.2 trillion won (26.4%) and 11.7 trillion won (19.4%), respectively, from 2023. 'Manufacture of Electrical Equipment' and 'Manufacture of other Machinery and Equipment' fell by 5.9 trillion won (-4.0%) and 5.2 trillion won (-3.4%), respectively, from 2023.

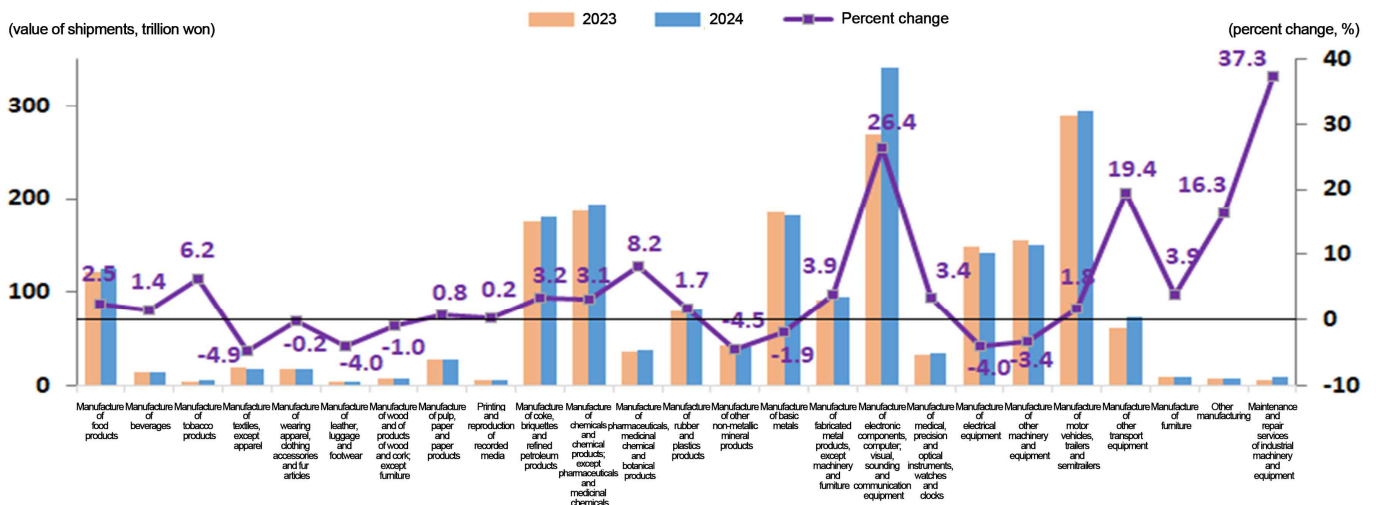
- In 2024, the value of shipments per establishment stood at 28.29 billion won, rising by 1.14 billion won (4.2%) from 2023.

< Value of shipments in 'Mining and Manufacturing' by industry >

(Unit: trillion won, %)

Industry	2023	2024	Change	Percent change	Industry	2023	2024	Change	Percent change
Mining	3.6	3.3	-0.3	-7.2	22. Manufacture of rubber and plastics products	79.0	80.3	1.4	1.7
Manufacturing	1,988.9	2,086.9	98.0	4.9	23. Manufacture of other non-metallic mineral products	41.9	40.0	-1.9	-4.5
10. Manufacture of food products	121.4	124.5	3.0	2.5	24. Manufacture of basic metals	185.6	182.0	-3.6	-1.9
11. Manufacture of beverages	14.4	14.6	0.2	1.4	25. Manufacture of fabricated metal products, except machinery and furniture	91.4	94.9	3.6	3.9
12. Manufacture of tobacco products	4.3	4.6	0.3	6.2	26. Manufacture of electronic components, computer, visual, sounding and communication equipment	269.3	340.5	71.2	26.4
13. Manufacture of textiles, except apparel	18.8	17.9	-0.9	-4.9	27. Manufacture of medical, precision and optical instruments, watches and clocks	32.7	33.9	1.1	3.4
14. Manufacture of wearing apparel, clothing accessories and fur articles	17.9	17.9	0.0	-0.2	28. Manufacture of electrical equipment	147.8	141.9	-5.9	-4.0
15. Manufacture of leather, luggage and footwear	3.7	3.6	-0.1	-4.0	29. Manufacture of other machinery and equipment	154.3	149.1	-5.2	-3.4
16. Manufacture of wood and of products of wood and cork; except furniture	6.5	6.5	-0.1	-1.0	30. Manufacture of motor vehicles, trailers and semitrailers	289.1	294.1	5.1	1.8
17. Manufacture of pulp, paper and paper products	27.0	27.2	0.2	0.8	31. Manufacture of other transport equipment	60.5	72.2	11.7	19.4
18. Printing and reproduction of recorded media	5.6	5.6	0.0	0.2	32. Manufacture of furniture	8.9	9.3	0.3	3.9
19. Manufacture of coke, briquettes and refined petroleum products	174.3	180.0	5.7	3.2	33. Other manufacturing	6.3	7.3	1.0	16.3
20. Manufacture of chemicals and chemical products; except pharmaceuticals and medicinal chemicals	187.2	193.1	5.9	3.1	34. Maintenance and repair services of industrial machinery and equipment	5.9	8.1	2.2	37.3

< Value of shipments in the Manufacturing Industry by industry >



□ (Value added)

Value added in 'Mining and Manufacturing' stood at 752.3 trillion won in 2024, growing by 77.2 trillion won (11.4%) from 2023.

- As for value added in 2024, 'Manufacture of Electronic Components, Computer; Visual, Sounding and Communication Equipment', 'Manufacture of Motor Vehicles, Trailers and Semitrailers' and 'Manufacture of other Transport Equipment' increased by 55.2 trillion won (48.4%), 7.5 trillion won (9.2%) and 6.4 trillion won (36.8%), respectively, from 2023. 'Manufacture of Basic Metals' dropped by 2.8 trillion won (-7.1%) from 2023.

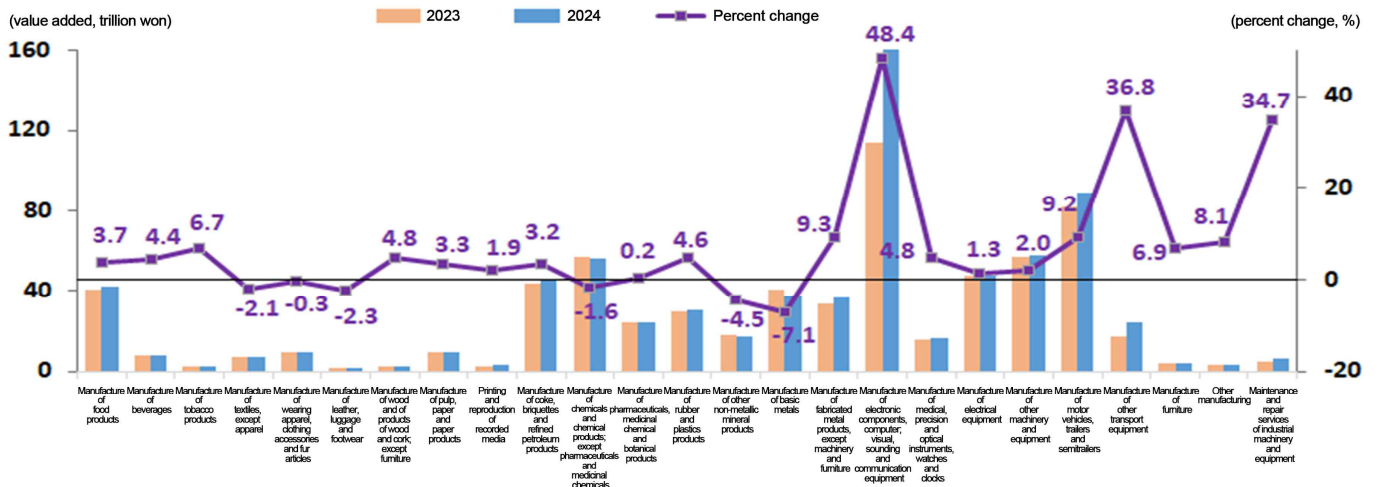
- Value added per establishment stood at 10.18 billion won, rising by 0.98 billion won (10.7%) from 2023.

< Value added in 'Mining and Manufacturing' by industry >

(Unit: trillion won, %)

Industry	2023	2024			Industry	2023	2024		
			Change	Percent change				Change	Percent change
Mining and manufacturing	675.1	752.3	77.2	11.4	21. Manufacture of pharmaceuticals, medicinal chemical and botanical products	24.3	24.3	0.0	0.2
Mining	2.5	2.4	-0.2	-6.0	22. Manufacture of rubber and plastics products	29.3	30.6	1.3	4.6
Manufacturing	672.6	749.9	77.3	11.5	23. Manufacture of other non-metallic mineral products	17.6	16.8	-0.8	-4.5
10. Manufacture of food products	40.6	42.1	1.5	3.7	24. Manufacture of basic metals	40.2	37.3	-2.8	-7.1
11. Manufacture of beverages	7.7	8.0	0.3	4.4	25. Manufacture of fabricated metal products, except machinery and furniture	33.6	36.8	3.1	9.3
12. Manufacture of tobacco products	2.5	2.7	0.2	6.7	26. Manufacture of electronic components, computer; visual, sounding and communication equipment	114.2	169.4	55.2	48.4
13. Manufacture of textiles, except apparel	7.3	7.1	-0.2	-2.1	27. Manufacture of medical, precision and optical instruments, watches and clocks	15.5	16.2	0.7	4.8
14. Manufacture of wearing apparel, clothing accessories and fur articles	9.2	9.1	0.0	-0.3	28. Manufacture of electrical equipment	47.3	47.9	0.6	1.3
15. Manufacture of leather, luggage and footwear	1.5	1.5	0.0	-2.3	29. Manufacture of other machinery and equipment	56.6	57.8	1.2	2.0
16. Manufacture of wood and of products of wood and cork; except furniture	2.3	2.4	0.1	4.8	30. Manufacture of motor vehicles, trailers and semitrailers	81.5	89.0	7.5	9.2
17. Manufacture of pulp, paper and paper products	9.2	9.5	0.3	3.3	31. Manufacture of other transport equipment	17.4	23.8	6.4	36.8
18. Printing and reproduction of recorded media	2.7	2.8	0.1	1.9	32. Manufacture of furniture	3.9	4.2	0.3	6.9
19. Manufacture of coke, briquettes and refined petroleum products	43.9	45.3	1.4	3.2	33. Other manufacturing	2.8	3.0	0.2	8.1
20. Manufacture of chemicals and chemical products; except pharmaceuticals and medicinal chemicals	57.1	56.2	-0.9	-1.6	34. Maintenance and repair services of industrial machinery and equipment	4.4	5.9	1.5	34.7

< Value added in the Manufacturing Industry by industry >



< Major indicators in 'Mining and Manufacturing' >

Classification	2023	2024	Change	
			Change	Percent change (%)
Number of establishments (each)	73,382	73,890	508	0.7
Number of workers (thousand persons)	2,984	3,046	62	2.1
Value of shipments (trillion won)	1,992.5	2,090.2	97.7	4.9
Value of shipments per establishment (hundred million won)	271.5	282.9	11.4	4.2
Value added (trillion won)	675.1	752.3	77.2	11.4
Value added per establishment (hundred million won)	92.0	101.8	9.8	10.7