Preliminary Results of the 2013 Transportation Survey

□ The number of enterprises in 'Transportation' was 359.6 thousand enterprises in 2013, up 4.6 percent from 2012. The annual sales amounted to 140.3 trillion won in 2013, down 0.9 percent from 2012.

[Table 1] Number of enterprises and annual sales by year

| | (Unit: thousand, trillion won, %) | | | | | | | | | |
|-----------------------|-----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Year | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| Number of enterprises | 320.0 | 324.4 | 332.6 | 341.8 | 340.0 | 340.5 | 342.7 | 346.1 | 343.7 | 359.6 |
| Percent change | 2.0 | 1.4 | 2.5 | 2.8 | -0.5 | 0.2 | 0.6 | 1.0 | -0.7 | 4.6 |
| Annual sales | 80.7 | 86.7 | 90.2 | 102.4 | 127.7 | 112.3 | 131.2 | 136.2 | 141.6 | 140.3 |
| Percent change | 21.8 | 7.4 | 3.9 | 13.6 | 24.7 | -12.1 | 16.9 | 3.8 | 4.0 | -0.9 |

○ (Number of enterprises)

The total number of enterprises in 'Transportation' recorded an increase due to the rise in 'Land Transport (4.8%)' in spite of the drop in 'Air Transport (-2.9%)'.

\bigcirc (Number of workers)

The number of workers rose by 1.5 percent from 1,078 thousand persons in 2012 to 1,094 thousand persons in 2013.

- The number of workers in 'Land Transport', 'Water Transport', 'Air Transport' and 'Storage and Support Activities for Transportation' rose by 1.6 percent, 2.0 percent, 2.9 percent and 0.3 percent, respectively.

[Table 2] Number of enterprises and workers by type of transportation

(Unit: each, person, %)

| | Number of enterprises | | | | Number of workers | | | | |
|---------------------|-----------------------|---------|------------------|-------------------|-------------------|-----------|------------------|-------------------|--|
| Classification | 2012 | 2013 | Compo- sition | Percent change | 2012 | 2013 | Compo- sition | Percent change | |
| Transportation | 343,697 | 359,583 | 100.0 | 4.6 | 1,077,839 | 1,094,318 | 100.0 | 1.5 | |
| Land Transport | 325,048 | 340,654 | 94.7 | 4.8 | 904,074 | 918,769 | 84.0 | 1.6 | |
| Water Transport | 502 | 611 | 0.2 | 21.7 | 27,006 | 27,538 | 2.5 | 2.0 | |
| Air Transport | 34 | 33 | 0.0 | -2.9 | 31,578 | 32,488 | 3.0 | 2.9 | |
| Storage and Support | | | | | | | | | |
| Activities for | 18,113 | 18,285 | 5.1 | 0.9 | 115,181 | 115,524 | 10.6 | 0.3 | |
| Transportation | | | | | | | | | |

○ (Annual sales)

The annual sales of 'Transportation' marked a decrease due to the drop in 'Water Transport (-9.3%)' and 'Air Transport (-1.8%)' in spite of the rise in 'Land Transport (3.7%)' and 'Storage and Support Activities for Transportation (6.4%)'.

- The annual sales of 'Land Transport' amounted to 58.6 trillion won, which occupied 41.8 percent of the total annual sales. This share was followed by 'Water Transport (40.8 trillion won, 29.1%)', 'Air Transport (21.0 trillion won, 14.9%)' and 'Storage and Support Activities for Transportation (19.9 trillion won, 14.2%)'.

| [Table 3] Annual | sales by | type of | transportation |
|--------------------|----------|---------|----------------|
|--------------------|----------|---------|----------------|

(Unit: 100 million, %)

| | | | ` | |
|--|---------|---------|-------------|----------------|
| Classification | 2012 | 2013 | Composition | Percent change |
| Transportation | 141,568 | 140,268 | 100.0 | -0.9 |
| Land Transport | 56,521 | 58,621 | 41.8 | 3.7 |
| Water Transport | 44,986 | 40,787 | 29.1 | -9.3 |
| Air Transport | 21,361 | 20,966 | 14.9 | -1.8 |
| Storage and Support Activities for Transportation | 18,700 | 19,894 | 14.2 | 6.4 |

□ The number of workers per enterprise was 3.0 persons in 2013, which dropped by 3.2 percent from 3.1 persons in 2012. The annual sales per enterprise recorded 0.39 billion won in 2013, which fell by 4.9 percent from 0.41 billion won in 2012.

[Table 4] Number of workers and annual sales per enterprise

| | | | | (Unit: perso | n, 100 millio | on won, %) | |
|--|-----------|-------------|------------|-----------------------------|---------------|------------|--|
| | Number of | workers per | enterprise | Annual sales per enterprise | | | |
| Classification | 2012 | 2013 | Percent | 2012 | 2013 | Percent | |
| | 2012 | | change | 2012 | 2013 | change | |
| Transportation | 3.1 | 3.0 | -3.2 | 4.1 | 3.9 | -4.9 | |
| Land Transport | 2.8 | 2.7 | -3.6 | 1.7 | 1.7 | 0.0 | |
| Water Transport | 53.8 | 45.1 | -16.2 | 896.1 | 667.5 | -25.5 | |
| Air Transport | 928.8 | 984.5 | 6.0 | 6,282.7 | 6,353.4 | 1.1 | |
| Storage and Support Activities for Transportation | 6.4 | 6.3 | -1.6 | 10.3 | 10.9 | 5.8 | |

□ Major characteristics by type of transportation

○ (Land Transport)

The annual sales of 'Land Transport' went up by 3.7 percent from 2012.

○ (Water Transport)

The annual sales of 'Water Transport' dropped by 9.3 percent from 2012.

○ (Air Transport)

The annual sales of 'Air Transport' fell by 1.8 percent from 2012.

\bigcirc (Storage and Support Activities for Transportation)

The annual sales of 'Storage and Support Activities for Transportation' rose by 6.4 percent from 2012.

\Box Changes for the past two decades

○ (Number of workers per enterprise)

The number of workers per enterprise fell by 1.2 persons from 4.2 persons in 1993 to 3.0 persons in 2013.

○ (Annual sales per enterprise)

The annual sales per enterprise increased 2.4 times from 0.16 billion won in 1993 to 0.39 billion won in 2013.

[Table 5] Number of workers and annual sales for the past two decades (Unit: person, 100 million won)

| Year | 1993 | 1998 | 2003 | 2008 | 2013 |
|----------------------------------|------|------|------|------|------|
| Number of workers per enterprise | 4.2 | 3.8 | 3.0 | 3.1 | 3.0 |
| Annual sales per enterprise | 1.6 | 2.5 | 2.1 | 3.8 | 3.9 |