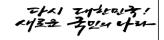




Press Release



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Preliminary Results of the 2022 Transportation Survey

(Including Logistics Industry Statistics)

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Preliminary Results of the 2022 Transportation Survey

(Including Logistics Industry Statistics)

- In 2022, the number of enterprises, the number of workers and the annual sales of the 'Transportation and storage' industry recorded a year-on-year increase.
 - Compared to 2021, the number of enterprises, the number of workers and the annual sales of the 'Transportation and storage' industry rose by 4.1%, 1.6% and 19.8%, respectively.
- In 2022, the number of enterprises, the number of workers and the annual sales of the logistics industry recorded a year-on-year increase.
 - Compared to 2021, the number of enterprises, the number of workers and the annual sales of the logistics industry grew by 6.1%, 3.7% and 17.7%, respectively.

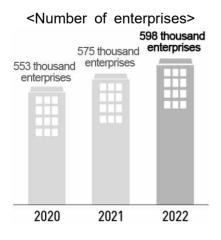
☐ (Transportation and storage)

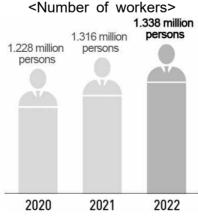
In 2022, the number of enterprises in the 'Transportation and storage' industry was 598 thousand enterprises. The number of workers totaled 1.338 million persons. The annual sales recorded 232.5 trillion won.

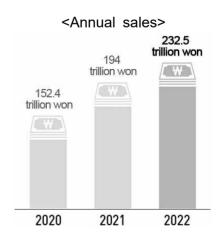
< Major indicators of the 'Transportation and storage' industry >

(Unit: each, person, billion won, %)

Classification	2020	2021	2022	Change	Percent change
Number of enterprises	552,517	574,568	598,404	23,836	4.1
Land transport	528,405	550,650	573,997	23,347	4.2
Number of workers	1,228,340	1,316,013	1,337,607	21,594	1.6
Land transport	988,478	1,040,199	1,051,360	11,161	1.1
Annual sales	152,357	194,035	232,499	38,464	19.8
Land transport	68,628	76,186	81,872	5,686	7.5







O (Number of enterprises)

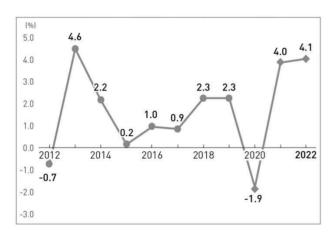
In 2022, the total number of enterprises in the 'Transportation and storage' industry rose by 4.1% from 2021 owing to the increase in enterprises of 'Freight trucking by light or small truck' and 'Freight trucking by medium truck'.

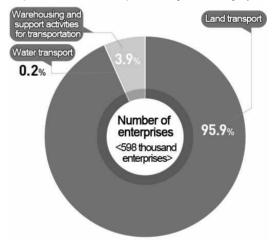
< Number of enterprises by industry >

(Unit: each, %)

By industry	2020	2021	2022	Composition	Change	Percent change
Transportation and storage	552,517	574,568	598,404	100.0	23,836	4.1
Land transport	528,405	550,650	573,997	95.9	23,347	4.2
Water transport	1,140	970	935	0.2	-35	-3.6
Air transport	55	68	72	0.0	4	5.9
Warehousing and support activities for transportation	// J/ U1/	22,880	23,400	3.9	520	2.3

<Percent change in the number of enterprises> <Composition of enterprises by industry (2022)>





O (Number of workers)

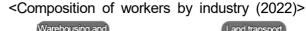
In 2022, the total number of workers in the 'Transportation and storage' industry grew by 1.6% from 2021 owing to the increase in the number of workers in 'Freight trucking by light or small truck' and 'Courier activities'.

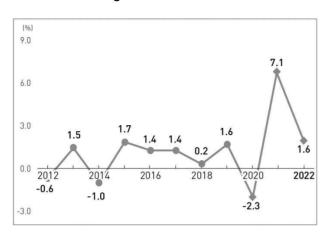
< Number of workers by industry >

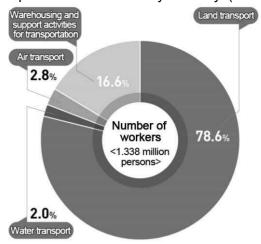
(Unit: person, %)

By industry	2020	2021	2022	Composition	Change	Percent	
			Composition		Change	change	
Transportation and storage	1,228,340	1,316,013	1,337,607	100.0	21,594	1.6	
Land transport	988,478	1,040,199	1,051,360	78.6	11,161	1.1	
Water transport	25,289	25,014	26,126	2.0	1,112	4.4	
Air transport	35,455	36,119	37,598	2.8	1,479	4.1	
Warehousing and support activities for transportation	179,118	214,681	222,523	16.6	7,842	3.7	

<Percent change in the number of workers>







O (Annual sales)

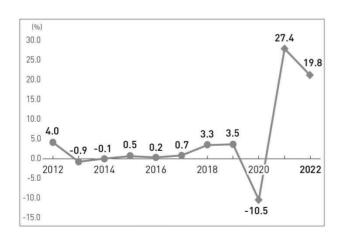
In 2022, the annual sales of the 'Transportation and storage' industry increased by 19.8% from 2021 owing to the rise in demand for passenger transport and a favorable trend in 'Sea freight water transport'.

< Annual sales by industry >

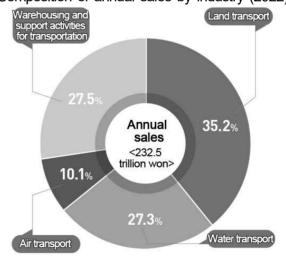
(Unit: billion won, %)

By industry	2020	2021	2022	Composition	Change	Percent change	
Transportation and storage	152,357	194,035	232,499	100.0	38,464	19.8	
Land transport	68,628	76,186	81,872	35.2	5,686	7.5	
Water transport	28,453	46,510	63,359	27.3	16,849	36.2	
Air transport	12,678	14,804	23,377	10.1	8,574	57.9	
Warehousing and support activities for transportation	42,597	56,537	63,892	27.5	7,355	13.0	

<Percent change in annual sales>



<Composition of annual sales by industry (2022)>



☐ (Logistics industry)

In 2022, the number of enterprises in the logistics industry was 422 thousand enterprises. The number of workers totaled 817 thousand persons. The annual sales recorded 183.2 trillion won.

< Major indicators of the logistics industry >

(Unit: each, person, billion won, %)

Classification	2020	2021	2021 2022		Percent		
				Change	change		
Number of enterprises	375,558	398,055	422,344	24,289	6.1		
Number of workers	686,514	788,095	817,248	29,153	3.7		
Annual sales	113,015	155,580	183,155	27,575	17.7		
Operating costs	101,318	128,220	147,566	19,346	15.1		

- O In the logistics industry, the number of enterprises, the number of workers and the annual sales showed a year-on-year increase owing to the rise in demand for freight transport.
 - < Major indicators of 'Transportation and storage' industry and the Logistics industry > (Unit: each, person, billion won, %)

	Transportation and storage industry				logistics industry			
Classification								
Ciassilication	2021	2022	Change	Percent change	2021	2022	Change	Percent change
Number of enterprises	574,568	598,404	23,836	4.1	398,055	422,344	24,289	6.1
Number of workers	1,316,013	1,337,607	21,594	1.6	788,095	817,248	29,153	3.7
Annual sales	194,035	232,499	38,464	19.8	155,580	183,155	27,575	17.7
Operating costs	168,908	194,998	26,090	15.4	128,220	147,566	19,346	15.1